# **Elements of a Dynamic Nonprofit**

#### 1. Clear Mission

➤ Chimorel's mission is to help motivated individuals and organizations achieve goals, solve problems and enhance each nation's productivity, one life at a time.

#### 2. Dedicated Volunteers & Staff

- ➤ Passionate Board? Regular meetings?
- ➤ Meetings chaotic? Lack agenda?
- ➤ Volunteer structure & recruitment strategy? Clear roles?
- ➤ Volunteer orientation & training?
- ➤ Evaluation of results?

## 3. Bold, Innovative, Responsive, Responsible Leadership

- ➤ Creative, respected Director?
- ➤ Board buy in, role clarity, preparation for roles?
- > Everyone involved in decision making?

#### 4. Authentic Stakeholder Involvement

- ➤ Customers identified? Customers involved?
- ➤ Business & community partners involved?
- ➤ Ongoing stakeholder involvement?

# 5. Adaptable Proactive Organization – meets internal & external change effectively

- > Focused on objectives?
- > Clarity & understanding of objectives?
- ➤ Board actively involved in meeting objectives?
- ➤ Able to meet change effectively?

#### 6. Expand Revenue & Relationship Generating Opportunities

- ➤ Board giving? Memberships? Special events?
- ➤ Corporate cultivation & proposals?
- ➤ Major gift campaigns? Stakeholder giving?
- ➤ Foundations? Endowments?

#### 7. Fund Raising & Financial Stewardship

- > Follow accepted accounting standards? Annual audit?
- ➤ Short and long term funding plan and strategy?
- ➤ Written & graphic materials?
- ➤ Budget formation process with board oversight?

#### 8. Establish Brand Identity

- > Conduct full market review?
- > Focus on unique programs?
- ➤ Develop noticeable brand?

## 9. Strong Community Presence

- > System to inform community about Chimorel?
- ➤ Method to respond to inquiries in a timely/respectful manner?
- ➤ Actively involved with other organizations and boards?
- ➤ Develop excitement about Chimorel by those who do not know us?
- ➤ Ongoing external marketing program advertising, partnerships, membership drives, publications, etc?
- > Chimorel brought to attention of decision makers?

# 10. Cooperative Efforts with Other Organizations

- ➤ Active interaction with other organizations?
- > Build partnerships with many organizations?
- > Ongoing program & revenue generating activities with other organizations?

## 11. Market Place Dominance

- ➤ Market clearly defined?
- ➤ Plan to dominate market?
- > Articulate what makes Chimorel unique?

## 12. Up to Date Technology

- ➤ Computer capacity? Website? Phone lines?
- ➤ Additional technology elements identified and developed?

## 13. Organization

- ➤ Documentation to comply with local, state, federal requirements?
- > Strategic plan in place and implemented?
- ➤ Outcome & evaluation process/procedures?
- ➤ Public relations materials?
- > Community needs assessment?
- ➤ Long range financial plans?
- ➤ Agency organizational chart?
- ➤ Board organization?

Our thanks go to Chuck Wolfe, a nonprofit consultant we have worked with, for providing the background for these elements. Can you help us measure up?